

Specialisms

Consultancy

- Financial Sustainability
- Income Generation
- Business Planning
- Strategic and Organisation Development
- Governance, incl Board development
- Risk Management
- Policy Development
- Group Facilitation

Training

- Business Planning for Small & Medium Sized Charities
- Trustee Roles and Responsibilities
- Effective Governance
- Risk Management

Sample of organisations supported include: Arts Express, Working Together, Rhodes Arts Complex, The Larches Trust, SMART, Luton Cultural Services Trust, Military Intelligence Museum, Braintree District Museum Trust

Work Undertaken Outside the Voluntary Sector

Local authorities :

- Museums - Increasing self-generated income
- Independent assessment and business planning support for local authority funded cultural organizations

Private school

NGOs for training development and delivery

Geographical Area Covered

South-east, London, East Anglia or within easy access from M25.

Work Experience

Prior to becoming an independent consultant in 2000, Julie worked in the finance industry and has adapted and tailored the good practices of large corporations to support voluntary organisations turn their vision and aspirations into realistic and achievable plans. Based on her consultancy experience, she has developed a number of training workshops.

Julie has hands-on experience of fundraising from trusts, lottery and corporate funders, and has previously held Trustee positions at 2 charities. These experiences have equipped her with a better understanding of the issues and challenges within the third sector, and enables her to better support clients meet their objectives.