

# Julie M Cole

## Management Consultancy and Training

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### Specialisms

#### Consultancy

- Governance, incl Board development
- Financial & Resource Sustainability
- Income Generation
- Business Planning
- Business Development & Sponsorship
- Volunteer Recruitment & Mgmt
- Group Facilitation incl Strategic Review
- Risk Management

#### Training

- Trustee Roles and Responsibilities
- Effective Governance
- Business Planning for Small & Medium Sized Charities
- Volunteer Recruitment and Retention
- Risk Management

**Sample of organisations supported include:** Arts Express, Working Together, Rhodes Arts Complex, The Larches Trust, Hertford Museum, SMART

### Work Undertaken Outside the Voluntary Sector

County, district and town councils wishing to obtain an independent assessment and/or support for their local arts and cultural organizations. Private school. NGOs for training development and delivery.

### Geographical Area Covered

South-east, London, East Anglia or with easy access from M25.

### Work Experience

Prior to becoming an independent consultant in 2000, Julie worked in the finance industry and has adapted and tailored the good practices of large corporations to support voluntary organisations turn their vision and aspirations into realistic and achievable plans. Based on her consultancy experience, she has developed a number of training workshops.

Julie has hands-on experience of fundraising from trusts, lottery and corporate funders, and have previously held Trustee positions at 2 charities. These experiences have equipped her with a better understanding of the issues and challenges within the third sector, and enables her to better support clients meet their objectives.